



ADDED VALUE FEE STRUCTURE

Your clients have peace of mind and you have the re-assurance of dealing with a trouble-free service provider who can deliver timely, efficient and consistent service-levels...

WHAT'S IN

- Service Security Support
- Transparent and Capped Fee Structure
- Commitment to first class service
- HMRC approved QROPS in a highly-regulated jurisdiction
- Adviser commission and fee flexibility

WHAT'S OUT

- No hidden transaction costs
- No hidden time costs
- No 'soft' commissions
- No conflict of interests with regard to tax, investments, or pension planning

... which is what you would expect from the only QROPS provider that is part of a FTSE100 Group company.

	INITIAL		ANNUAL	
	%	Minimum / Maximum	%	Minimum / Maximum
QROPS	0.375%	£1,250 / £3,750	0.375%	£1,000 / £3,750
	Unrestricted investment options (subject to Trustee approval).			
QROPS One	-	£975	-	£975
	Restricted to one offshore investment bond.			
ADDITIONAL CHARGES:	Additional charges may apply to certain investments (subject to Trustee approval) such as direct property, unlisted shares, loans, property syndicates, etc. Please contact us for a specific, time based, fee quotation. Additional transfers: £150 per scheme. Exit administration fee: £1,000. Freezer (Spousal By-pass) Trust: £250 set up (incl. first 5 years), 5 yearly fee £100.			

