

FEE STRUCTURE

AMOUNT OF PENSION FUND	INITIAL		ANNUAL	
	%	Minimum	%	Minimum
UPTO £1M	0.50 %	£1,250	0.50 %	£1,000
NEXT £1M	0.25 %		0.25 %	
BALANCE	0 %		0 %	
CHARGES INCLUDE:	Trustee and Administration Services - initial and on-going. Quarterly income payments if required. Payment of any tax-free cash. First transfer in. Annual Valuations. Payment of any Death Benefits. Investment Instructions.			
ADDITIONAL CHARGES:	Additional charges may apply to certain investments (subject to Trustee approval) such as direct property, unlisted shares, loans, property syndicates, etc . Please contact us for a specific, time based, fee quotation Additional transfers: £150 per scheme. Exit administration fee: £1,000. Freezer Trust: £250 set up (incl. first 5 years), 5 yearly fee £100.			